



Iain Stamp

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Credentials

Throughout his career, Iain has built a number of successful businesses from scratch. On many occasions entering a sector with which he was unfamiliar, such as wealth management, traded endowment policy brokerage and market making, asset management of US life policies, foreign exchange rate trading and project finance. On each occasion the business models succeeded and became highly profitable. Iain specialises in designing and developing innovative financial structures aimed to solve personal and corporate financial needs mainly in the investment and debt sectors.

Iain has gained more than twenty eight years' experience in the financial services industry, beginning his career in the late 1980's in insurance sales and marketing.

Iain qualified in the 1992 via the Chartered Insurance Institute in:

- Investment Management
- Individual and Corporate Pensions
- Corporate and Individual tax
- Life Insurance and Annuities
- Trusts

Founding Partner of Independent Financial Solutions (a wealth management practice) from October 1990 to March 1998 – the practice rapidly expanded to become one of the most successful on the South Coast of England. Iain split away from his Partnership in March 1998.

CEO of Integrity Financial Solutions Ltd from March 1998 to October 2009 – Iain established and grew Integrity Financial Solutions Ltd (authorised and regulated by the Financial Services Authority), providing wealth management services, and The TEP Factory, an endowment policy brokerage and market making trading business which became a top 5 Market Maker in the UK with a turnover of £70 million at its peak. In 2009 The TEP Factory Ltd was rebranded to Integrity Reviews Ltd and now performs annual reviews on investors' TEP portfolios.

Director of Life Settlement Consulting (LSC) – in April 2010, in its capacity as consultant, LSC launched The Strategic Life Settlement Fund Plc (SLSF), the first Central Bank of Ireland Authorised Qualifying Investor Fund (QIF) to invest in US senior life settlement policies, listed on the Irish Stock Exchange. And, in March 2011 acting as distributor and consultant, LSC launched The Strategic LS Access (I) Fund Plc, a Central Bank of Ireland QIF, as a feeder fund to SLSF.

Director of Life Assets Trust S.A. from April 2010 to June 2012 – Iain became a director of a privately owned, Luxembourg-based, life settlement vehicle.

CEO of UK Innovative Financial Designs Ltd (IFD) & its subsidiaries: UK Innovative LS Ltd, UK Innovative TI Ltd, UK Innovative Partnerships Ltd, January 2010 to date – IFD was set up to develop products in the traded instrument sector. In 2010 a range of Spot Currency Managed Accounts were launched and UK Innovative TI is also now the appointed adviser to the Investment Manager of The Strategic Managed Alpha Fund. More recently, Iain has been involved in developing a trading strategy based upon a review of over 100 algorithms from around the world and now has a portfolio of algorithms successfully trading 25 currency indices. Iain also has experience in trading commodities on his own personal account. In February 2011, acting as distributor, IFD launched The HC I Life Settlement Fund, the UK's only Authorised OEIC (Qualified Investor Scheme) investing in US senior life settlements via SLSF. Additionally, in 2010 IFD began recruiting distribution Partners to generate interest in the life settlement and managed currency offerings with UK and Irish financial advisors and institutions.

CEO of PP Financing Limited (PPF), December 2010 to date – PPF was set up to provide long-term financing of infrastructure and industrial projects to institutional and qualifying high net worth clients.

Investment Advisor to The Strategic Managed Alpha Fund, May 2012 to date – Iain is an appointed advisor to The Strategic Managed Alpha Fund's Investment Manager, Emerging Asset Management Ltd.

PLC Directorships

The Strategic Life Settlement Fund Plc, April 2010 – January 2013

The Strategic LS Access (I) Fund Plc, April 2010 – January 2013

Life Insurance Settlement Speaking

'Spring' and 'Fall' LISA Conferences in 2010 in the United States of America

Insurance Linked Securities Summit in May 2011 in London

International Life Settlements Conference 2012 in London

International Life Settlements Conference 2013 in London